

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 22, 2007

DRYCLEAN USA, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

0-9040
(Commission File Number)

11-2014231
(IRS Employer Identification No.)

290 N.E. 68 Street, Miami, Florida
(Address of principal executive
offices)

33138
(Zip Code)

Registrant's telephone number, including area code: (305) 754-4551

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

The Exhibit filed with the original filing of this Report inadvertently was the letter received last year by the Company from Wachovia Bank, National Association. This amendment is to file the letter dated October 18, 2007 received on October 22, 2007 from Wachovia Bank, National Association.

Item 9.01 Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired: None
- (b) Pro Forma Financial Information: None
- (c) Exhibits:
 - 4.01 Letter, dated October 18, 2007, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

Date: October 23, 2007

By: /s/ Michael S. Steiner
Michael S. Steiner
President

EXHIBIT INDEX

Exhibit No. Description

4.01 Letter, dated October 18, 2007, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.

WACHOVIA BANK, N.A.
Commercial Banking
P. 0027
200 South Biscayne Boulevard
Miami, FL 33131
Tel 305 789-1229
Fax 305 789-0038



WACHOVIA

October 18, 2007

Michael Steiner
Dryclean USA, Inc
290 NE 88th Street
Miami, FL 33138

RE: Promissory Note from Dryclean USA, Inc. ("Borrower") to Wachovia Bank, National Association ("Wachovia") in the original principal amount of \$2,250,000.00 dated November 2, 1998 including any amendments (the "Note")

Dear Mr. Steiner:

Wachovia is pleased to extend its obligation to advance funds under the Note until October 30, 2008. All other terms, conditions and provisions of the Note and Loan Documents (as defined in the Note) remain unchanged and in full force and effect.

Thank you for allowing Wachovia to be of service. Please feel free to call me if you have any questions about this extension.

Sincerely,

Wachovia Bank, National Association


Ramon Falero
Vice President