

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 3, 2009

**DRYCLEAN USA, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation)

**001-14757**

(Commission File Number)

**11-2014231**

(IRS Employer Identification No.)

**290 N.E. 68 Street, Miami, Florida**

(Address of principal executive offices)

**33138**

(Zip Code)

Registrant's telephone number, including area code: **(305) 754-4551**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01    Entry into a Material Definitive Agreement

On November 3, 2009, a renewal until October 30, 2010 of the Company's existing \$2,250,000 revolving line of credit facility with Wachovia Bank, National Association (the "Lender") became effective pursuant to a letter dated October 27, 2009 received from the Lender on November 3, 2009.

Item 9.01    Financial Statements and Exhibits.

(d)    Exhibits:

4.01    Letter, dated October 27, 2009, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

By: /s/ Michael S. Steiner  
Michael S. Steiner  
President

Date:    November 4, 2009

EXHIBIT INDEX

Exhibit No.

Description

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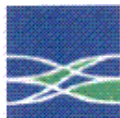
4.01

[Letter, dated October 27, 2009, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.](#)

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Wachovia Bank, N.A.  
Commercial Banking  
FL6087  
200 South Biscayne Boulevard  
Annex Building  
Miami, FL 33131

Tel 305 789-1220  
Fax 305 789-5036



WACHOVIA

October 27, 2009

Michael Steiner  
Dryclean USA, Inc  
290 NE 68<sup>th</sup> Street  
Miami, FL 33138

RE: Promissory Note from Dryclean USA, Inc. ("Borrower") to Wachovia Bank, National Association ("Wachovia") in the original principal amount of \$2,250,000.00 dated November 2, 1998 including any amendments (the "Note")

Dear Mr. Steiner:

Wachovia is pleased to extend its obligation to advance funds under the Note until October 30, 2010. This extension will be subject to a \$2,500.00 renewal fee.

All other terms, conditions and provisions of the Note and Loan Documents (as defined in the Note) remain unchanged and in full force and effect.

Thank you for allowing Wachovia to be of service. Please feel free to call me if you have any questions about this renewal.

Sincerely,

Wachovia Bank, National Association  
A Wells Fargo Company

/s/ John Costa  
John Costa  
Senior Vice President