

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 16, 2013

EnviroStar, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-14757

(Commission File Number)

11-2014231

(IRS Employer Identification No.)

290 N.E. 68 Street, Miami, Florida

(Address of principal executive offices)

33138

(Zip Code)

Registrant's telephone number, including area code: (305) 754-4551

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

On October 16, 2013, EnviroStar, Inc. (the "Company") received an Extension Notice (the "Extension Notice") from Wells Fargo Bank, National Association ("Wells Fargo"), under that certain Credit Agreement, dated as of November 16, 2011 (the "Credit Agreement"), between the Company and Wells Fargo. Pursuant to the Extension Notice, the maturity date for advances under the Credit Agreement has been extended from November 1, 2013 to November 1, 2014. The foregoing description is subject to, and qualified in its entirety by reference to, the full text of the Extension Notice filed as an exhibit to this Report, which exhibit is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

4.1(a) Extension Notice, dated as of October 16, 2013.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EnviroStar, Inc.

Date: October 18, 2013

By: /s/ Venerando J. Indelicato
Venerando J. Indelicato,
Treasurer and Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description |
|---------|--|
| No. | |
| 4.1(a) | <u>Extension Notice, dated as of October 16, 2013.</u> |



EXTENSION NOTICE

Envirostar, Inc. ("Borrower")
c/o Mr. Michael S. Steiner
President, Chief Executive Officer
290 N.E. 68th Street
Miami FL 33138

October 16, 2013

Re: Notice of Extension of Revolving Line of Credit Obligor Number: **0263991449**

Dear Borrower:

WELLS FARGO BANK, NATIONAL ASSOCIATION ("Bank") is pleased to inform you that your line of credit in the amount of **\$2,250,000** (the "Credit") has been approved for extension. The new final payment date will be **November 1, 2014**. Subject to applicable terms of the existing loan documentation, advances under the line of credit will be available until November 1, 2014. Your Credit remains subject to all terms and conditions of existing loan documentation, as modified by this Extension Notice. Payments as set forth in the loan documents will continue to be due during the extension period. Except as expressly provided in this Notice, all terms and conditions of the Credit will remain unchanged.

If you do not desire the extension of the Credit on these terms, you must (i) deliver to Wells Fargo Bank, National Association, at 200 South Biscayne Boulevard, 1st Floor, Miami, Florida 33131, a written rejection of the extension within 10 days from the date of this letter, (ii) not draw any additional funds under the Credit, and (iii) promptly make arrangements with the Bank, to pay the matured balance of the Credit.

If you have any questions, please do not hesitate to call me at 305-789-1224. We appreciate your business and look forward to continuing to serve as your business bank.

Very truly yours,

WELLS FARGO BANK,
NATIONAL ASSOCIATION

By: /s/ Amy L. Brown
Amy L. Brown, Vice President