

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 11, 2016

EnviroStar, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-14757

(Commission File Number)

11-2014231

(IRS Employer Identification No.)

290 N.E. 68 Street, Miami, Florida 33138

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (305) 754-4551

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On October 11, 2016 EnviroStar, Inc. issued a press release announcing that it has completed the acquisition of substantially all of the assets of Western State Design, LLC. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press release of EnviroStar, Inc., dated October 11, 2016.

Additional Information and Where to Find it

In connection with the issuance of the shares of the Company's common stock under the asset purchase agreement which requires stockholder approval, the Company intends to either (i) file a proxy statement in accordance with Regulation 14A under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or (ii) file an information statement in accordance with Regulation 14C under the Exchange Act, and in each case, other relevant materials with the Securities and Exchange Commission (the "SEC"). The definitive proxy statement or definitive information statement, as the case may be, will also be mailed to the Company's stockholders, who are urged to read the definitive proxy statement or definitive information statement, as the case may be, and all other relevant documents filed with the SEC, when they become available, because they will contain important information. The Company's stockholders will be able to obtain these documents (when available) free of charge at the SEC's web site, <http://www.sec.gov>. In addition, they may obtain free copies of these documents by contacting the Company's Secretary at 290 N.E. 68th Street, Miami, Florida 33138, telephone: (305) 754-4551.

If the Company solicits proxies from its stockholders in connection with the issuance of shares of the Company's common stock under the asset purchase agreement which requires stockholder approval, the Company and certain of its directors and executive officers may be deemed to be participants in such solicitation. A list of the names and other information regarding the directors and executive officers of the Company is available in the Company's Definitive Proxy Statement for its 2015 Annual Meeting of Stockholders filed with the SEC on October 14, 2015, which can be obtained free of charge from the sources indicated above. Additional information regarding the interests of such potential participants will be included in any definitive proxy statement relating to the stock issuances that require stockholder approval when it becomes available.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EnviroStar, Inc.

Date: October 11, 2016

By: /s/ Henry Nahmad
Henry Nahmad,
Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release of EnviroStar, Inc., dated October 11, 2016.

From EnviroStar, Inc.
290 NE 68th Street
Miami, FL 33138
Henry M. Nahmad (305) 754-4551
Venerando J. Indelicato (813) 814-0722

EnviroStar, Inc. Announces Completion of the Acquisition of Western State Design LLC.

MIAMI, FLORIDA, October 11, 2016, – EnviroStar, Inc. (“EVI”) (NYSE MKT: EVI) announced today that it completed the acquisition of substantially all of the assets of Western State Design LLC, a California based distributor of commercial, industrial, and coin-operated laundry products and a provider of installation and routine maintenance services.

As a result of the transaction, Western State Design and Steiner-Atlantic Corp., EVI’s Florida-based wholly owned subsidiary, create the commercial laundry industry’s largest distributor serving over 7,500 customers across the United States, the Caribbean, and Latin America.

Henry M. Nahmad, EVI’s Chairman and Chief Executive Officer, commented: “The addition of Western State Design is a big first step in the execution of our buy and build growth strategy. Not only does this addition significantly increase our revenues and market share, but it also substantially strengthens our senior leadership team, which we believe best positions EVI to execute on acquisition and organic growth opportunities in the years ahead.”

About EnviroStar

EnviroStar, Inc. is a distributor of commercial laundry equipment, industrial boilers, and related parts, supplies, and technical services. The Company has been involved in this industry since 1959 and is the only publicly traded distributor in this industry. EnviroStar’s Common Stock is traded on the New York Stock Exchange MKT under the ticker symbol EVI.

Forward Looking Statements

Except for the historical matters contained herein, statements in this press release are forward-looking and are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are subject to a number of known and unknown risks and uncertainties that may cause actual results, trends, performance or achievements of EnviroStar, or industry trends and results, to differ from the future results, trends, performance or achievements expressed or implied by such forward-looking statements. These risks and uncertainties include, among others, that the potential benefits of the acquisition of Western State Design may not be realized to the extent anticipated or at all, integration risks, risks related to indebtedness incurred by EnviroStar in connection with the acquisition, risks related to the business, operations and prospects of Western State Design, and the risks related to EnviroStar’s operations, results, financial condition and growth strategy. Reference is also made to other economic, competitive, governmental, technological and other risks and factors discussed in EnviroStar’s filings with the Securities and Exchange Commission, including, without limitation, those disclosed in the “Risk Factors” section of EnviroStar’s Annual Report on Form 10-K for the fiscal year ended June 30, 2016 filed with the SEC on September 20, 2016. Many of these risks and factors are beyond EnviroStar’s control. In addition, past performance and perceived trends may not be indicative of future results. EnviroStar cautions that the foregoing factors are not exclusive. EVI assumes no obligation for updating any forward-looking statements to reflect actual results, changes in assumptions or changes in other factors affecting the forward-looking statements.
